



Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate,
Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 022-4098 2222; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

November 13, 2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai- 400051

BSE Limited

Listing Department

P.J. Towers, 1st Floor,

Dalal Street, Fort,

Mumbai – 400 001

Ref: Script Name: TIIL

Script Code: 532804

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on November 13, 2025, which commenced at 5:00 P.M. and concluded at 5:40 P.M.

We wish to inform you that the Board of Directors of Technocraft Industries (India) Limited (the "Company") at its meeting held on November 13, 2025 has, inter alia, approved the Financial Results of the Company for the quarter and half year ended on September 30, 2025 ("Financials"). Pursuant to Regulation 33 of the SEBI (Listing Obligation Disclosure Requirement) Regulations 2015, we are enclosing Un-audited Standalone and Consolidated Financial Results for the quarter and half year ended on September 30, 2025 together with the Limited Review Report for the said Financials.

We request you to take the above information on record.

Thanking you.

Yours sincerely,

For Technocraft Industries (India) Limited

Sharad Kumar Saraf
Chairman & Managing Director
[DIN: 00035843]
Encl. as above

1107, The Summit Business Park, Off. Andheri Kurla Road, Near W.E.H. Metro Station, Andheri (East), Mumbai - 400 093.

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

**To the Board of Directors
Technocraft Industries (India) Limited**

1. We have reviewed the accompanying statement of unaudited Consolidated financial results ('the Statement') of **Technocraft Industries (India) Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') for the quarter ended 30th September 2025 and year to date from 01st April 2025 to 30th September 2025 ('the statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

The Statement includes the results of the following entities:

- i. BMS Industries Private Limited
- ii. Technocraft Tabla Formworks Systems Private Limited
- iii. Shivale Infraproducts Private Limited
- iv. Techno Defence Private Limited
- v. Technocraft Fashions Limited
- vi. Technocraft Textiles Limited
- vii. Technocraft Extrusions Private Limited
- viii. Technocraft Formworks Private Limited (erstwhile Technomatic Packaging Private Limited)



- ix. Technocraft Specialty Yarns Limited
- x. High Mark International Trading FZE, UAE
- xi. Technocraft International Limited UK
- xii. Technocraft Trading Spolka Z o.o., Poland
- xiii. Anhui Reliable Steel Technology Company Ltd, China
- xiv. AAIT/Technocraft Scaffold Distribution LLC, USA
- xv. AAIT- Technocraft Brasil Ltd
- xvi. Technocraft NZ Limited, New Zealand
- xvii. Technosoft Engineering Projects Limited
- xviii. Technosoft Engineering Inc , USA
- xix. Technosoft Innovations Inc, USA
- xx. Technosoft Engineering UK Ltd
- xxi. Technosoft GMBH, Germany
- xxii. Technosoft Services Inc, USA
- xxiii. Technosoft Integrated Solutions Inc, Canada
- xxiv. Technosoft ApS, Denmark

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The accompanying Statement of unaudited consolidated financial results include limited review interim financial results and financial information in respect of **One** material subsidiary which have been reviewed by their auditors, whose interim financial results (before eliminating inter-company transactions) reflect Group's share of total assets of Rs. 43,359.20 lakhs as at 30th September 2025, Group's share of total revenues of Rs. 11,724.12 lakhs and Rs. 21,169.08 lakhs, Group's share of total net profit after tax of Rs. 1,173.05 lakhs and Rs. 1,798.40 lakhs, Group's share of total comprehensive profit of Rs. 1,173.05 lakhs and Rs. 1,798.40 lakhs, for the quarter ended 30th September 2025 and for the period from 01st April 2025 to 30th September 2025, respectively, and net cash inflows of Rs. 1,157.61 lakhs for the period from 01st April 2025 to 30th September 2025, as considered in the Statement. These limited reviewed interim financial results and other financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiary is based solely on such limited reviewed interim financial results and other financial information.

Our opinion on the Statement is not modified in respect of the above matters.

6. We have conducted the review of the financial statements / financial information's of **Ten** subsidiaries included in the consolidated financial results, whose interim financial results (before eliminating inter-company transactions) reflect Group's share of total assets of Rs. 95,971.52 lakhs as at 30th September 2025, Group's share of total revenues of Rs. 26,838.97 lakhs and Rs. 49,329.57 lakhs, Group's share of total net profit after tax of Rs. 542.74 lakhs and Rs. 1,756.43 lakhs, Group's share of total comprehensive profit of Rs. 527.04 lakhs and Rs. 1,717.36 lakhs, for the quarter ended 30th September 2025 and for the period from 01st April 2025 to 30th September



2025, respectively, and net cash inflows of Rs. 582.23 lakhs for the period from 01st April 2025 to 30th September 2025, as considered in the Statement.

7. The accompanying Statement of unaudited consolidated financial results include unaudited interim financial results and other unaudited financial information in respect of **One** Branch of Subsidiary & **Thirteen** subsidiaries (including Step Subsidiaries), whose interim financial results (before eliminating inter-company transactions) reflect Group's share of total assets of Rs. 36,248.16 lakhs as at 30th September 2025, Group's share of total revenues of Rs. 11,389.32 lakhs and Rs. 22,072.13 lakhs, Group's share of total net profit after tax of Rs. 748.13 lakhs and Rs. 2,033.32 lakhs, Group's share of total comprehensive profit of Rs. 748.13 lakhs and Rs. 2,033.32 lakhs, for the quarter ended 30th September 2025 and for the period from 01st April 2025 to 30th September 2025, respectively, and net cash inflows (outflows) of (Rs. 505.06) lakhs for the period from 01st April 2025 to 30th September 2025, as considered in the Statement. These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our opinion on the Statement is not modified in respect of the above matter.



Place of Signature: Mumbai
Date :13th November 2025

For M. L. Sharma & Co.,
Firm Reg. No. 109963W
Chartered Accountants

J. n. d. Jain

(Jinendra D. Jain) Partner
Membership No. 140827

UDIN - 25140827BM04KE5687



Technocraft Industries (India) Limited *Where the best is yet to come*

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Tel: 4098 2222/0002; Fax No.4098 2200; CIN No. L28120MH1992PLC069252

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Statements of Un Audited Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2025

₹ in Lakhs unless otherwise stated

Sr. No.	PARTICULARS	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	Continuing Operations						
1	Revenue from Operations	75,199.73	63,284.95	62,856.33	1,38,484.68	1,24,896.82	2,59,558.39
2	Other Income	2,129.71	3,878.44	3,528.16	6,008.15	6,543.81	10,050.24
3	Total Income	77,329.44	67,163.39	66,384.49	1,44,492.83	1,31,440.63	2,69,608.63
4	Expenditure						
(a)	Cost of Materials Consumed	30,947.57	30,111.41	29,980.67	61,058.98	56,111.03	1,18,281.26
(b)	Purchase of Stock-in-trade	1.78	289.40	1,388.52	291.18	2,671.36	4,487.30
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	4,520.25	(2,749.12)	(2,238.20)	1,771.13	(395.69)	(348.00)
(d)	Employee benefits expenses	10,282.83	9,199.04	8,589.54	19,481.87	16,563.23	33,255.92
(e)	Finance Cost	1,399.66	1,423.49	1,388.86	2,823.15	2,483.85	5,481.66
(f)	Depreciation and Amortisation expenses	2,989.42	2,869.38	2,512.22	5,858.80	4,926.37	10,783.76
(g)	Other expenses	17,060.09	15,261.44	15,472.05	32,321.53	28,687.88	62,342.24
	Total Expenses	67,201.60	56,405.04	57,093.66	1,23,606.64	1,11,048.03	2,34,284.14
5	Profit from Ordinary activities before Exceptional items, Share of Net Profit/(Loss) of Investment accounted for using Equity Method & Tax	10,127.84	10,758.35	9,290.83	20,886.19	20,392.60	35,324.49
6	Share of Loss in Associate	-	-	-	-	-	-
7	Profit/(Loss) before exceptional Items & tax	10,127.84	10,758.35	9,290.83	20,886.19	20,392.60	35,324.49
8	Exceptional items	-	-	-	-	-	-
9	Profit before tax but after exceptional Items	10,127.84	10,758.35	9,290.83	20,886.19	20,392.60	35,324.49
10	Tax expenses (net)						
	Current Tax	2,515.08	2,383.52	2,394.37	4,898.60	4,978.69	9,941.83
	Deferred Tax	(260.10)	(32.34)	(224.80)	(292.44)	(96.41)	(1,222.18)
	Tax in respect of earlier years	(44.22)	173.12	-	128.90	-	309.16
11	Net Profit for the Period from operations	7,917.08	8,234.05	7,121.26	16,151.13	15,510.32	26,295.68
12	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss (net of tax)	(23.91)	(31.57)	(22.41)	(55.48)	(44.89)	(109.79)
	Items that will be reclassified to Profit & Loss	(245.06)	294.56	213.72	49.50	182.01	179.63
	Total Other Comprehensive Income/(expenses) net of tax	(268.97)	262.99	191.31	(5.98)	137.12	69.84
13	Total Comprehensive Income for the year after tax	7,648.11	8,497.04	7,312.57	16,145.15	15,647.44	26,365.52
	Net Profit attributable to						
	Owners of Equity	7,663.91	7,940.31	6,915.82	15,604.22	14,960.83	25,619.04
	Non Controlling Interest	253.17	293.74	205.44	546.91	549.49	676.64
	Total Comprehensive Income attributable to						
	Owners of Equity	7,467.82	8,207.62	7,113.98	15,675.44	15,104.92	25,733.38
	Non Controlling Interest	180.29	289.42	198.59	469.71	542.52	632.14
14	Paid-up equity share capital (FV of ₹10/-per share)	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28
15	Other Equity (revaluation reserve ₹ NIL)	-	-	-	-	-	1,74,964.19
16	Earnings Per Share (EPS) (not annualised)						
	Basic and Diluted EPS (in ₹)	33.80	35.02	30.16	68.82	65.20	112.32

Notes:

1. The above Financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November 2025. There are no qualifications of the Auditors on the above results.
2. The Financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
3. Previous Period figures have been regrouped and reclassified wherever considered necessary to make them comparable with Current Period Classification.

For Technocraft Industries (India) Limited



[Signature]

Dr. Sharad Kumar Saraf

(Chairman & Managing Director)
(DIN NO. 00035843)

Place: Mumbai

Date: 13th November 2025

Technocraft Industries (India) Limited

Consolidated Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended 30th September , 2025

₹ in Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Un-Audited	Un-Audited	Un-Audited	Un- Audited	Un-Audited	Audited
1 Income from operations						
Continuing Operations						
a. Drum Closures Division	15,534.37	15,257.46	15,725.60	30,791.83	30,824.00	61,766.43
b. Scaffoldings Division	40,196.38	30,844.28	29,928.36	71,040.66	63,336.65	1,24,512.49
c. Yarn Division	9,529.55	7,918.14	8,408.63	17,447.69	14,097.62	35,755.52
d. Fabric Division	4,702.82	4,354.76	5,555.85	9,057.58	10,287.12	23,492.42
e.Engineering & Design	6,732.29	6,288.42	5,165.52	13,020.71	10,138.26	20,969.86
f.Others	-	-	-	-	-	-
Total	76,695.41	64,663.06	64,783.96	1,41,358.47	1,28,683.65	2,66,496.72
Less : Inter Segment Revenue	1,495.68	1,378.11	1,927.63	2,873.79	3,786.83	6,938.33
Total Income from Operations	75,199.73	63,284.95	62,856.33	1,38,484.68	1,24,896.82	2,59,558.39
2 Segment Results						
Profit(Loss) after Depreciation but Before Finance Cost & Tax & Exceptional Items						
a. Drum Closures Division	5,153.06	6,147.67	5,623.96	11,300.73	11,195.34	22,085.68
b. Scaffoldings Division	5,667.10	3,696.93	3,913.05	9,364.03	9,214.10	16,878.93
c. Yarn Division	445.28	100.25	(615.99)	545.53	(1,485.87)	(2,405.83)
d. Fabric Division	(318.97)	(677.43)	(682.21)	(996.40)	(1,049.33)	(1,468.07)
e.Engineering & Design	918.58	950.12	836.66	1,868.70	1,686.48	2,967.99
f.Others	1.20	4.19	1.27	5.39	0.57	(155.17)
Total	11,866.25	10,221.73	9,076.74	22,087.98	19,561.29	37,903.53
Less :						
i.Finance Cost	1,399.66	1,423.49	1,388.86	2,823.15	2,483.85	5,481.66
ii.Other un-allocable expenditure net off un-allocable income	338.75	(1,960.11)	(1,602.95)	(1,621.36)	(3,315.16)	(2,902.62)
iii Share of Loss in Associate	-	-	-	-	-	-
Total Profit Before Tax from Operations & Exceptional Item	10,127.84	10,758.35	9,290.83	20,886.19	20,392.60	35,324.49
Exceptional Items	-	-	-	-	-	-
Total Profit Before Tax from Operations but after Exceptional Items	10,127.84	10,758.35	9,290.83	20,886.19	20,392.60	35,324.49
3 Segment Assets						
a. Drum Closures Division	40,963.74	42,112.52	44,470.86	40,963.74	44,470.86	40,371.64
b. Scaffoldings Division	1,51,603.82	1,45,815.77	1,23,421.78	1,51,603.82	1,23,421.78	1,38,438.49
c. Yarn Division	34,320.26	35,827.28	39,112.57	34,320.26	39,112.57	41,343.22
d. Fabric Division	13,089.77	13,445.08	15,078.19	13,089.77	15,078.19	14,772.89
e.Engineering & Design	12,840.49	12,475.41	9,808.68	12,840.49	9,808.68	11,189.29
f.Others	173.03	103.88	71.86	173.03	71.86	43.58
Total Segment Assets	2,52,991.11	2,49,779.94	2,31,963.94	2,52,991.11	2,31,963.94	2,46,159.11
Unallocable Assets	55,859.85	55,683.78	54,039.37	55,859.85	54,039.37	53,421.87
Total Assets	3,08,850.96	3,05,463.72	2,86,003.31	3,08,850.96	2,86,003.31	2,99,580.98
4 Segment Liabilities						
a. Drum Closures Division	6,520.50	6,971.89	8,031.85	6,520.50	8,031.85	6,687.57
b. Scaffoldings Division	9,412.17	8,948.69	14,992.26	9,412.17	14,992.26	10,258.99
c. Yarn Division	5,486.67	5,408.16	6,058.49	5,486.67	6,058.49	5,883.57
d. Fabric Division	2,755.51	3,040.99	3,843.48	2,755.51	3,843.48	2,913.66
e.Engineering & Design	4,218.50	4,051.69	2,427.74	4,218.50	2,427.74	3,622.75
f.Others	29.55	14.72	13.99	29.55	13.99	30.72
Total Segment Liabilities	28,422.90	28,436.14	35,367.81	28,422.90	35,367.81	29,397.26
Unallocable Liabilities	87,641.56	91,840.25	79,803.97	87,641.56	79,803.97	88,830.23
Total Liabilities	1,16,064.46	1,20,276.39	1,15,171.78	1,16,064.46	1,15,171.78	1,18,227.49



Technocraft Industries (India) Limited
Un Audited Consolidated Balancesheet as at 30th September , 2025

₹ in Lakhs

Particulars	As at 30.09.2025	As at 31.03.2025
	Un Audited	Audited
ASSETS		
A) Non-current assets		
a) Property, Plant and Equipment	79,632.43	78,661.62
b) Capital work-in-progress	3,256.86	3,325.88
c) Investment Property	1,036.76	1,032.87
d) Other Intangible assets	741.52	851.98
e) Goodwill on Consolidation	4,935.25	4,935.25
f) Financial Assets		
i) Investments	41,821.12	39,314.71
ii) Others Financial Assets	2,544.27	5,035.76
g) Deferred tax asset (net)	656.46	335.20
h) Other non-current assets	1,199.99	720.99
Total Non -current assets	1,35,824.66	1,34,214.26
B) Current assets		
a) Inventories	66,700.91	74,171.66
b) Financial Assets		
i) Investments	4,373.71	4,146.72
ii) Trade receivables	64,678.91	53,844.89
iii) Cash and cash equivalents	14,869.73	16,370.49
iv) Other Bank Balances	3,265.50	932.65
v) Loans	578.88	553.53
vi) Others Financial Assets	719.39	746.19
c) Other current assets	16,794.90	13,374.23
Total Current assets	1,71,981.93	1,64,140.36
Assets Classified as held for Sale	1,044.37	1,226.36
Total Assets	3,08,850.96	2,99,580.98
EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share Capital	2,267.28	2,267.28
b) Other Equity	1,86,105.07	1,74,964.19
Equity attributable to Owners	1,88,372.35	1,77,231.47
Non Controlling Interest	4,414.15	4,122.02
Total Equity	1,92,786.50	1,81,353.49
LIABILITIES		
A) Non-current liabilities		
a) Financial Liabilities		
i) Borrowings	18,831.62	19,387.37
ii) Other financial liabilities	1,236.06	1,418.06
b) Provisions	3,946.79	3,455.30
c) Other non-current liabilities	2,867.10	3,163.57
Total Non-current liabilities	26,881.57	27,424.30
B) Current liabilities		
a) Financial Liabilities		
i) Borrowings	63,437.41	65,189.34
ii) Trade payables		
Total Outstanding dues to Micro & Small Enterprises	79.97	283.80
Enterprises	12,972.21	10,998.11
iii) Other financial liabilities	3,813.16	4,488.02
b) Other current liabilities	5,849.24	7,557.00
c) Provisions	654.45	593.09
d) Current Tax Liabilities (Net)	2,376.45	1,693.83
Total Current liabilities	89,182.89	90,803.19
Total Equity and Liabilities	3,08,850.96	2,99,580.98



Technocraft Industries (India) Limited
Un Audited Consolidated Cash Flow Statement for the Half Year Ended 30th September 2025

(₹ in lakhs)

Particulars	Half Year Ended 30th September 2025	Half Year Ended 30th September 2024
A. CASH FLOW ARISING FROM OPERATING ACTIVITIES :		
Profit after exceptional items but before tax from Operations	20,886.19	20,392.60
Add / (Less) : Adjustments to reconcile profit before tax to net cash used in operating activities		
Depreciation & Amortisation Expenses	5,858.80	4,926.37
(Profit) on Sale of Fixed Assets	(25.07)	(83.16)
Loss on Sale of Fixed Assets	11.87	0.34
Government Grant Income	(547.19)	(463.31)
Unrealised Forex Loss / (gain)	(986.31)	(561.69)
Interest Income	(224.04)	(326.60)
Interest Expenses	2,581.07	2,212.87
Rental Income	(225.17)	(192.76)
Net gain on sale / fair valuation of Investments through profit & loss	(2,281.12)	(4,075.16)
	25,049.03	21,829.50
Working capital adjustments		
(Increase)/ Decrease in Inventories	7,470.75	225.72
(Increase)/ Decrease in Trade Receivables	(9,282.14)	(4,123.71)
(Increase)/ Decrease in Other Receivables	(3,694.76)	(337.01)
Increase/ (Decrease) in Trade & Other Payables	(974.40)	9,264.69
	18,568.48	26,859.19
Income Tax paid (Net of Refunds)	(4,044.33)	(2,682.93)
Net Cash Inflow/(Outflow) in the course of Operating Activities (A)	14,524.15	24,176.26
B. CASH FLOW ARISING FROM INVESTING ACTIVITIES :		
Purchase of Property, Plant and Equipment /Investment Properties /		
Intangible assets including capital work in Progress	(6,432.00)	(11,074.21)
Sales Proceeds of Property, Plant & Equipment / Investment Properties	377.57	643.10
Receipt of Capital Subsidy on Property, Plant and Equipment	129.16	-
Foreign Currency Translation Differences in respect of Property, Plant and Equipment including Capital Wo	(347.71)	(97.00)
Purchase of Investments	(4,045.65)	(12,437.00)
Proceeds from sale of Investments	3,593.36	13,886.71
Interest received	243.00	387.62
Refund/ (Investment) in bank deposits having Original Maturity of more than than 3 months	(44.36)	(3,154.48)
Recovery / (Advancement) of Loan	(18.50)	320.79
Rent Received	220.79	188.87
Net Cash Inflow/(Outflow) in the course of Investing Activities (B)	(6,324.34)	(11,335.60)
C. CASH FLOW ARISING FROM FINANCING ACTIVITIES :		
Net Proceeds / (Repayment) of Borrowings from Bank	(2,075.13)	6,300.35
Interest paid	(2,727.03)	(2,209.26)
Payment of Dividend to Equity Shareholders of Parent Company	(4,534.56)	-
Payment of Dividend to Non Controlling Interest of Subsidiary	(177.58)	(189.17)
Repayment of Lease Liabilities	(186.27)	(8.35)
Buy Back of Equity Shares	-	(13,000.00)
Tax on Buy Back of Equity Shares	-	(3,002.76)
Net Cash Inflow/(Outflow) in the course of Financing Activities (C)	(9,700.57)	(12,109.19)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(1,500.76)	731.47
Cash and cash equivalents at the beginning of the year	16,370.49	11,708.44
Cash and cash equivalents at the end of the Period	14,869.73	12,439.91

Notes-

1

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard (IND AS) 7 - "Cash Flow Statements".



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Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

LIMITED REVIEW REPORT

To the Board of Directors
Technocraft Industries (India) Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of **Technocraft Industries (India) Limited** ('the Company') for the quarter ended 30th September 2025 and Year to date ended from 01st April 2025 to 30th September 2025 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. L. Sharma & Co.,
Firm Reg. No. 109963W
Chartered Accountants



(Jinendra D. Jain) Partner
Membership No. 140827

UDIN - 25140827BMDYKDS158

Place of Signature: Mumbai
Date : 13th November 2025



Technocraft Industries (India) Limited *Where the best is yet to come*

Regd. Off.: Technocraft House, A-25, Road No 3, MIDC Industrial Estate, Andheri (East), Mumbai-400093.

Tel: 4098 2222/0002; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252

E-mail: investor@technocraftgroup.com; website: www.technocraftgroup.com

Statements of Un Audited Standalone Financial Results for the Quarter and Half Year ended 30th September 2025

₹ in Lakhs unless otherwise stated

Sr. No.	PARTICULARS	Standalone					
		Quarter ended			Half Year ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Continuing Operations	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue from Operations	53,248.64	50,326.66	52,085.10	1,03,575.30	97,763.01	2,09,124.26
2	Other Income	2,428.01	2,961.64	2,570.68	5,389.65	4,552.94	7,510.59
3	Total Income	55,676.65	53,288.30	54,655.78	1,08,964.95	1,02,315.95	2,16,634.85
4	Expenditure						
(a)	Cost of Materials Consumed	23,314.61	24,688.98	28,852.63	48,003.59	53,067.93	1,01,854.44
(b)	Purchase of Stock-in-trade	5,105.00	4,276.82	1,293.26	9,381.82	2,634.05	12,217.90
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	2,480.57	(288.88)	(1,744.96)	2,191.69	(4,057.02)	(173.78)
(d)	Employee benefits expenses	3,336.84	3,165.04	2,990.88	6,501.88	5,903.51	11,610.18
(e)	Finance Cost	719.30	888.27	685.36	1,607.57	1,503.63	3,287.29
(f)	Depreciation and Amortisation expenses	1,281.71	1,227.24	1,360.01	2,508.95	2,657.48	5,396.43
(g)	Other expenses	12,041.80	11,556.79	12,890.04	23,598.59	24,082.18	50,251.55
	Total Expenses	48,279.83	45,514.26	46,327.22	93,794.09	85,791.76	1,84,444.01
5	Profit from Ordinary activities before tax & Exceptional Items	7,396.82	7,774.04	8,328.56	15,170.86	16,524.19	32,190.84
6	Exceptional items	-	-	-	-	-	-
7	Profit before tax but after exceptional items	7,396.82	7,774.04	8,328.56	15,170.86	16,524.19	32,190.84
8	Tax expenses (net)						
	Current Tax	1,883.00	1,774.00	1,836.00	3,657.00	3,669.00	7692
	Deferred Tax	(115.58)	(5.32)	6.94	(120.90)	52.51	(144.36)
	Tax Adjustment of Earlier Years	-	79.79	-	79.79	-	206.53
9	Net Profit for the Period from Operations	5,629.40	5,925.57	6,485.62	11,554.97	12,802.68	24,436.67
10	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss (net of tax)	(8.20)	(8.20)	(11.62)	(16.40)	(23.24)	(32.81)
	Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
	Total Other Comprehensive Income / (expenses) net of tax	(8.20)	(8.20)	(11.62)	(16.40)	(23.24)	(32.81)
11	Total Comprehensive Income for the year after tax	5,621.20	5,917.37	6,474.00	11,538.57	12,779.44	24,403.86
12	Paid-up equity share capital (FV of ₹10 /-per share)	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28
13	Other Equity (revaluation reserve ₹ NIL)	-	-	-	-	-	1,40,843.79
14	Earnings Per Share (EPS) (not annualised)						
	Basic and Diluted EPS - (In ₹)	24.82	26.14	28.29	50.96	55.80	107.13

Notes:

1. The above Financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November 2025. There are no qualifications of the Auditors on the above results.

2. The Financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

3. Previous Period figures have been regrouped and reclassified wherever considered necessary to make them comparable with Current Period Classification.

For Technocraft Industries (India) Limited



Dr. Sharad Kumar Saraf
Dr. Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Place: Mumbai

Date: 13th November 2025

Technocraft Industries (India) Limited

Standalone Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended 30th September, 2025

₹ in Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 Income from operations						
a. Drum Closures Division	13,160.88	13,423.96	13,972.02	26,584.84	27,451.75	53,776.32
b. Scaffoldings Division	32,544.34	29,750.59	28,063.53	62,294.93	53,217.19	1,14,181.84
c. Yarn Division	5,423.54	5,423.67	7,048.96	10,847.21	12,527.91	29,341.85
d. Fabric Division	3,344.44	2,601.79	4,874.35	5,946.23	8,235.37	17,283.71
Total	54,473.20	51,200.01	53,958.86	1,05,673.21	1,01,432.22	2,14,583.72
Less : Inter Segment Revenue	1,224.56	873.35	1,873.76	2,097.91	3,669.21	5,459.46
Total Income from Operations	53,248.64	50,326.66	52,085.10	1,03,575.30	97,763.01	2,09,124.26
2 Segment Results						
Profit/(Loss) after Depreciation but Before Finance Cost , Tax & Exceptional items						
a. Drum Closures Division	4,544.85	5,562.14	5,200.01	10,106.99	10,085.71	19,927.29
b. Scaffoldings Division	2,930.06	1,806.64	3,466.63	4,736.70	7,211.00	15,080.48
c. Yarn Division	339.44	35.88	(275.53)	375.32	(496.76)	(546.85)
d. Fabric Division	41.01	(167.17)	(360.30)	(126.16)	(665.92)	(623.38)
Total	7,855.36	7,237.49	8,030.81	15,092.85	16,134.03	33,837.54
Less :						
i. Finance Cost	719.30	888.27	685.36	1,607.57	1,503.63	3,287.29
ii. Other un-allocable expenditure net off un-allocable income	(260.76)	(1,424.82)	(983.11)	(1,685.58)	(1,893.79)	(1,640.59)
Total Profit Before Tax from Operations before exceptional items	7,396.82	7,774.04	8,328.56	15,170.86	16,524.19	32,190.84
Exceptional items	-	-	-	-	-	-
Total Profit Before Tax from Operations after exceptional items	7,396.82	7,774.04	8,328.56	15,170.86	16,524.19	32,190.84
3 Segment Assets						
a. Drum Closures Division	25,480.85	27,797.82	26,159.76	25,480.85	26,159.76	26,402.07
b. Scaffoldings Division	77,038.28	80,256.07	72,439.10	77,038.28	72,439.10	73,711.74
c. Yarn Division	18,200.73	20,995.78	23,484.04	18,200.73	23,484.04	24,344.08
d. Fabric Division	8,806.50	9,111.92	12,052.07	8,806.50	12,052.07	10,331.26
Total Segment Assets	1,29,526.36	1,38,161.59	1,34,134.97	1,29,526.36	1,34,134.97	1,34,789.15
Unallocable Assets	85,610.79	81,981.98	74,061.11	85,610.79	74,061.11	86,935.68
Total Assets	2,15,137.15	2,20,143.57	2,08,196.08	2,15,137.15	2,08,196.08	2,21,724.83
4 Segment Liabilities						
a. Drum Closures Division	5,807.70	9,300.62	8,499.24	5,807.70	8,499.24	7,993.09
b. Scaffoldings Division	12,015.45	13,421.40	15,496.43	12,015.45	15,496.43	11,841.08
c. Yarn Division	3,382.50	3,364.79	4,691.61	3,382.50	4,691.61	3,775.31
d. Fabric Division	1,804.27	2,449.84	3,004.88	1,804.27	3,004.88	1,931.72
Total Segment Liabilities	23,009.92	28,536.65	31,692.16	23,009.92	31,692.16	25,541.20
Unallocable Liabilities	42,012.15	47,113.04	45,017.26	42,012.15	45,017.26	53,072.56
Total Liabilities	65,022.07	75,649.69	76,709.42	65,022.07	76,709.42	78,613.76



Technocraft Industries (India) Limited
Un -Audited Standalone Balancesheet as at 30th September 2025

₹ in Lakhs

Particulars	As at 30.09.2025	As at 31.03.2025
	Un -Audited	Audited
ASSETS		
A) Non-current assets		
Property, Plant and Equipment	32,384.99	33,598.46
Capital work-in-progress	1,818.78	762.48
Investment Property	667.80	684.49
Other Intangible assets	397.47	479.14
Financial Assets		
i) Investments	57,905.57	59,293.72
ii) Loans	15,370.18	15,784.62
iii) Others Financial Assets	1,164.28	3,405.76
Other non-current assets	366.25	280.82
Total Non -current assets	1,10,075.32	1,14,289.49
B) Current assets		
Inventories	28,598.35	35,092.33
Financial Assets		
i) Investments	1,256.14	1,194.79
ii) Trade receivables	55,815.40	52,052.39
iii) Cash and cash equivalents	7,668.49	10,404.03
iv) Other Bank Balances	2,691.85	639.56
v) Loans	174.03	180.74
vi) Others Financial Assets	3,094.52	2,068.23
Other current assets	4,718.68	4,576.91
Total Current assets	1,04,017.46	1,06,208.98
Assets Classified as held for Sale	1,044.37	1,226.36
Total Assets	2,15,137.15	2,21,724.83
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	2,267.28	2,267.28
Other Equity	1,47,847.80	1,40,843.79
Total Equity	1,50,115.08	1,43,111.07
LIABILITIES		
A) Non-current liabilities		
a) Financial Liabilities		
i) Borrowings	-	-
ii) Other financial liabilities	18.44	79.20
b) Provisions	2,618.10	2,295.07
c) Deferred tax liabilities (Net)	567.75	694.17
d) Other non-current liabilities	1,893.24	2,129.89
Total Non-current liabilities	5,097.53	5,198.33
B) Current liabilities		
a) Financial Liabilities		
i) Borrowings	37,117.06	48,860.57
ii) Trade payables		
Total Outstanding dues to Micro & Small Enterprises	60.88	191.98
Total Outstanding dues to Creditors other than Micro & Small Enterprises	13,993.25	14,957.22
iii) Other financial liabilities	2,521.63	2,171.96
b) Other current liabilities	4,552.23	5,951.57
c) Provisions	312.56	281.33
d) Current Tax Liabilities (Net)	1,366.93	1,000.80
Total Current liabilities	59,924.54	73,415.43
Total Equity and Liabilities	2,15,137.15	2,21,724.83



Technocraft Industries (India) Limited
Un-Audited Standalone Cash Flow Statement for the Half year ended 30th September 2025

(₹ in lakhs)

Particulars	Half Year Ended 30th September 2025	Half Year Ended 30th September 2024
A. CASH FLOW ARISING FROM OPERATING ACTIVITIES		
Profit after exceptional items but before tax from Operations	15,170.86	16,524.19
Add / (Less) : Adjustments to reconcile profit before tax to net cash used in operating activities		
(Profit) on Sale of Fixed Assets	(25.07)	(22.18)
Loss on Sale of Fixed Assets	-	0.34
Depreciation & Amortisation Expenses	2,508.95	2,657.48
Government Grant Income	(418.11)	(463.31)
Unrealised Forex Loss / (gain)	(935.63)	(488.82)
Interest Income	(919.48)	(220.94)
Interest Expenses	1,419.63	1,352.52
Rental Income	(193.76)	(145.14)
Net gain on Sales / fair valuation of Investments through profit & loss	(1,449.41)	(2,396.36)
	15,157.98	16,797.78
Working capital adjustments		
(Increase)/ Decrease in Inventories	6,493.98	(1,996.60)
(Increase)/ Decrease in Trade Receivables	(2,278.42)	1,005.46
(Increase)/ Decrease in Other Receivables	(1,048.10)	1,897.12
Increase/ (Decrease) in Trade and Other payables	(2,436.12)	7,449.44
	15,889.32	25,153.20
Income Tax paid (net of Refund)	(3,342.16)	(1,931.87)
Net Cash Inflow/(Outflow) in the course of Operating Activities (A)	12,547.16	23,221.33
B. CASH FLOW ARISING FROM INVESTING ACTIVITIES :		
Purchase of Property, Plant and Equipment /Investment Properties /		
Intangible assets including capital work in Progress	(2,418.75)	(2,203.27)
Sale Proceeds of Property , Plant and equipment	372.40	540.20
Receipt of Capital Subsidy of Property , Plant and Equipment	129.16	-
Purchase of Investments (Other than Investment in Subsidiary)	(695.65)	(11,787.00)
Subscription in Shares of Subsidiaries	-	(5,322.70)
Proceeds from sale of Investments	3,471.86	13,886.71
Net Recovery / (Advancement) of Loan given to Subsidiaries	414.44	(2,061.77)
Interest Received	948.08	238.13
Refund/ (Investment) in bank deposits having Original Maturity of more than than 3 months	-	(399.60)
Rent Received	190.82	142.69
Net Cash Inflow/(Outflow) in the course of Investing Activities (B)	2,412.36	(6,966.61)
C. CASH FLOW ARISING FROM FINANCING ACTIVITIES :		
Net Proceeds / (Repayment) of Borrowings from Bank	(11,743.51)	1,177.83
Interest paid	(1,416.99)	(1,349.50)
Buy Back of Equity Shares	-	(13,000.00)
Tax on Buy Back	-	(3,002.76)
Dividend to Equity Shareholders	(4,534.56)	-
Net Cash Inflow/(Outflow) in the course of Financing Activities (C)	(17,695.06)	(16,174.43)
Net Increase / (decrease) in cash and cash equivalents (A+B+C)	(2,735.54)	80.29
Cash and cash equivalents at the beginning of the year	10,404.03	5,904.75
Cash and cash equivalents at the end of the Period	7,668.49	5,985.04

Notes-

1 The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard (IND AS) 7 - "Cash Flow Statements".

